



European Training Foundation

# EUROPEAN TRAINING FOUNDATION

Belarus: country focus

ETF's Statistics Team

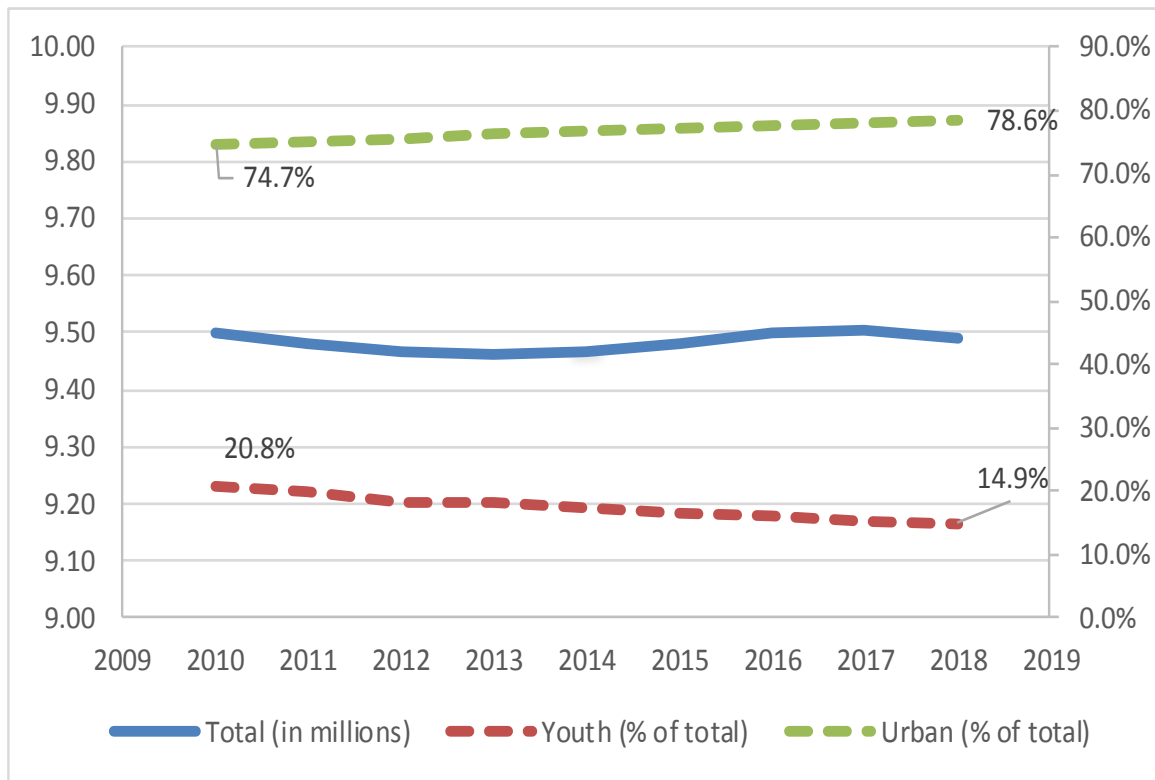
Torino Process Dissemination Event | 03.12.2019 | RIPO, Minsk



# FOCUS AREAS

- Demographics and Ageing
- Economy and Employment
- Education and Human capital

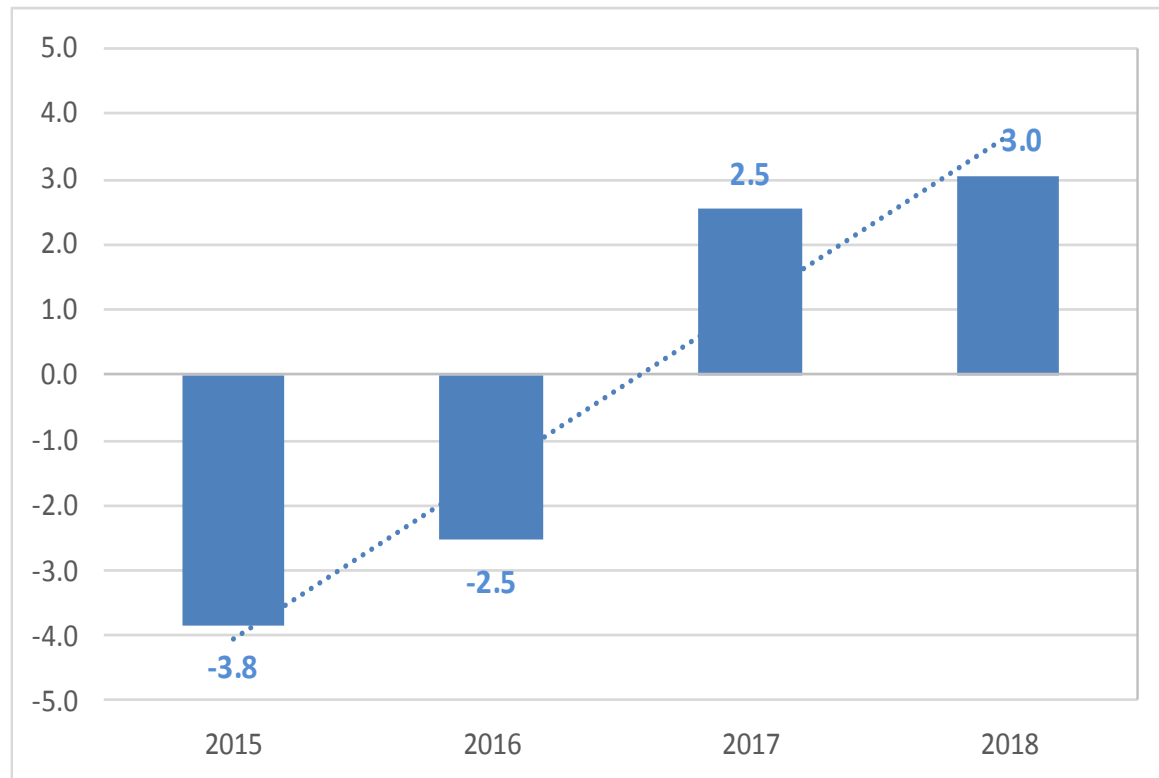
# CHALLENGING POPULATION DYNAMICS



**Fig 1:** Total Population, Youth & Urban Shares in Belarus (2010-2018)

Source: Belstat & WDI

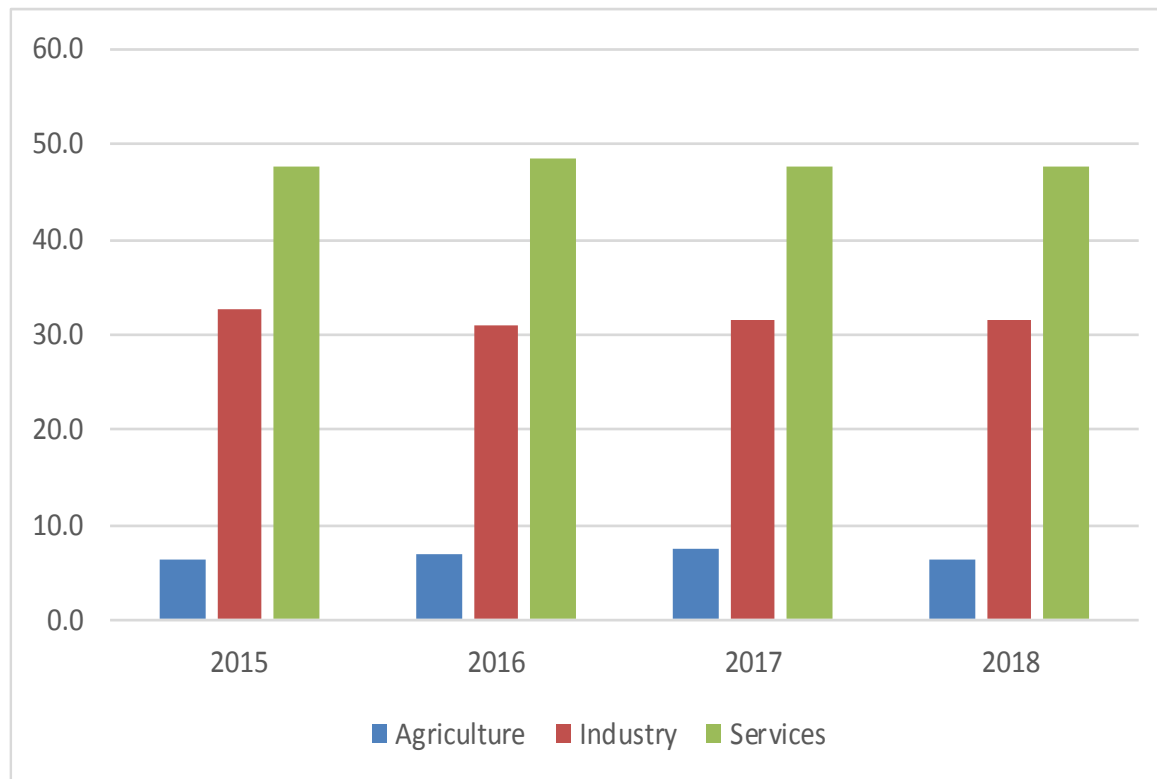
## REBOUNDED GROWTH RATES...



**Fig 2:** GDP growth rates in Belarus (2015-2018)

Source: Belstat

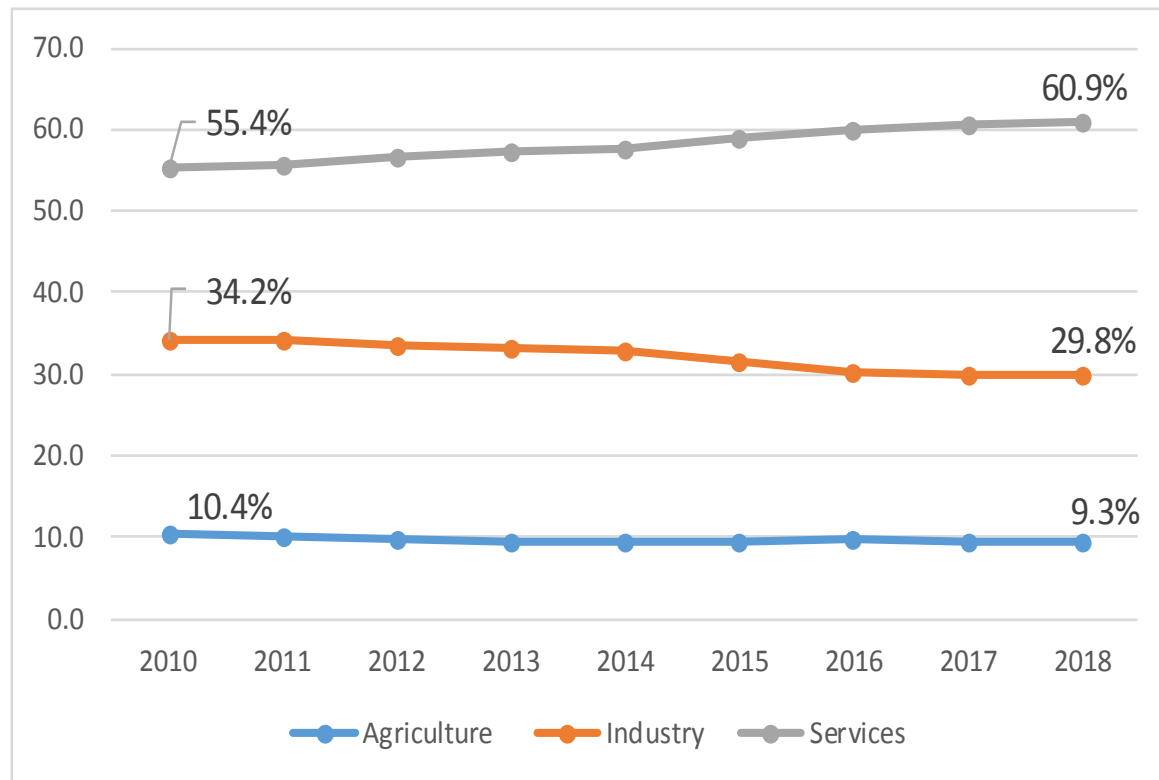
## ...WITH A DOMINANT SERVICE SECTOR



**Fig 3:** Gross value added in economic sectors in Belarus (2015-2018)

Source: % UNESCO

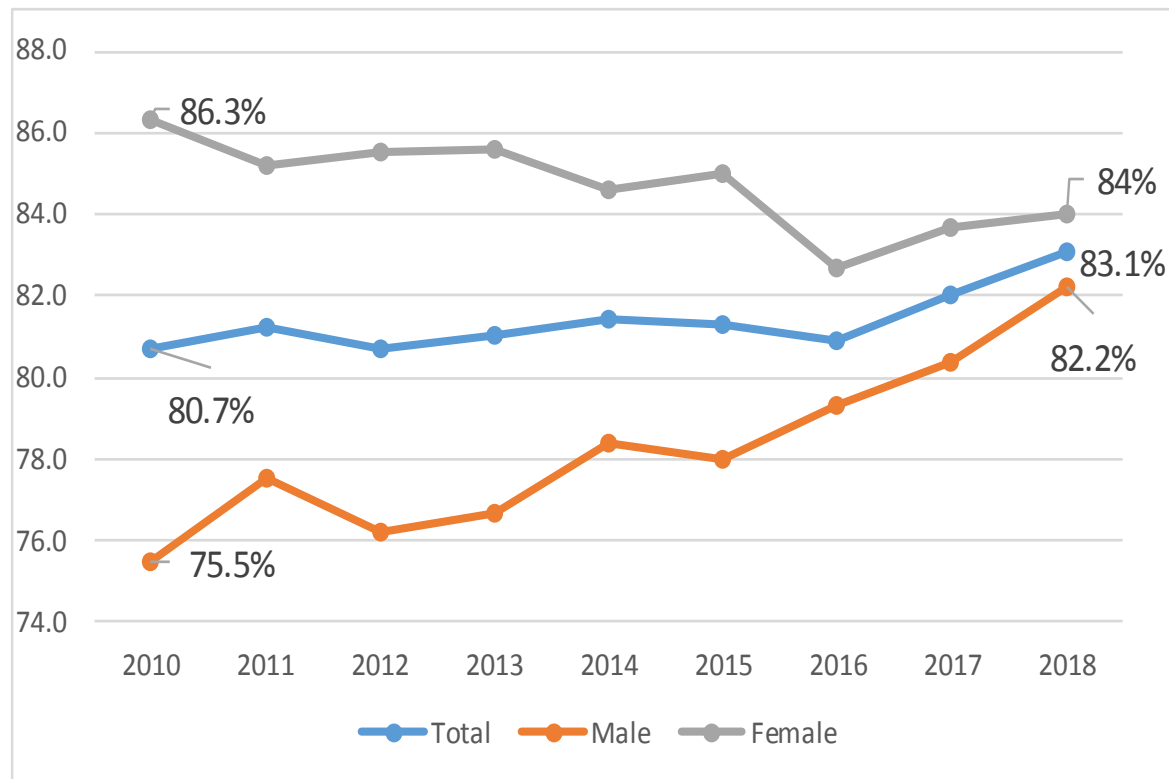
# TRANSFORMATIONS IN SECTORAL EMPLOYMENT



**Fig 4:** Employment (%) by broad economic sectors in Belarus (2010-2018)

Source: Belstat

# INCREASING EMPLOYMENT RATES...



**Fig 5: Employment (%) in Belarus (2010-2018)**

Source: Belstat; Administrative data

# ENHANCED LABOUR FORCE...

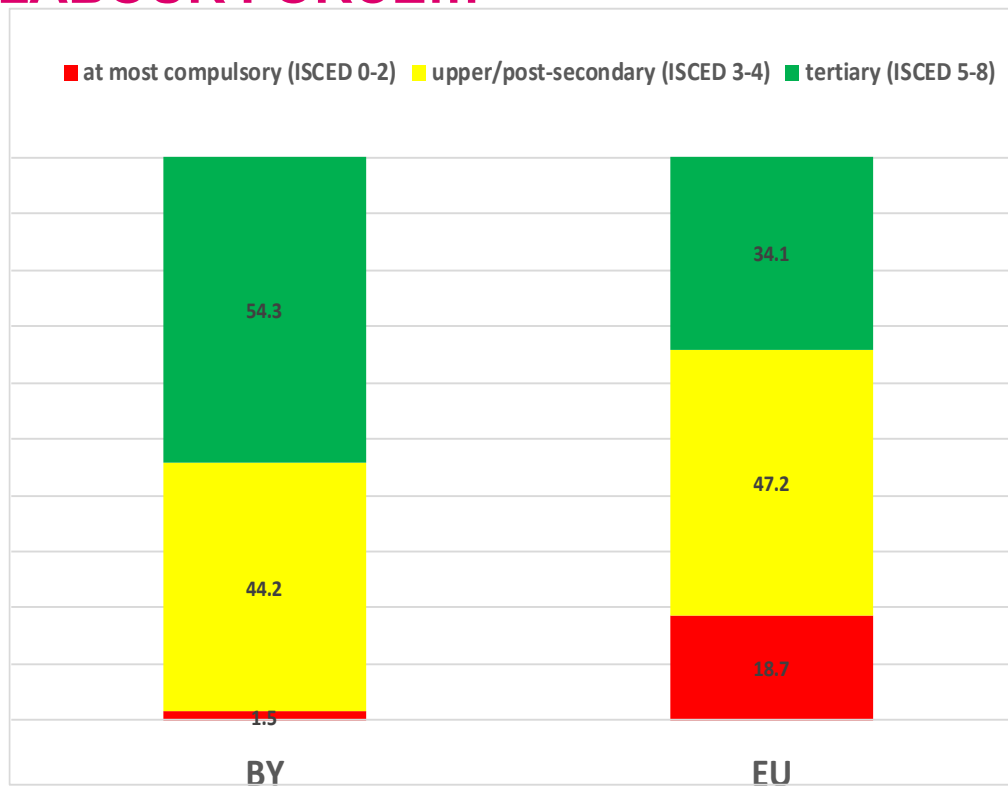
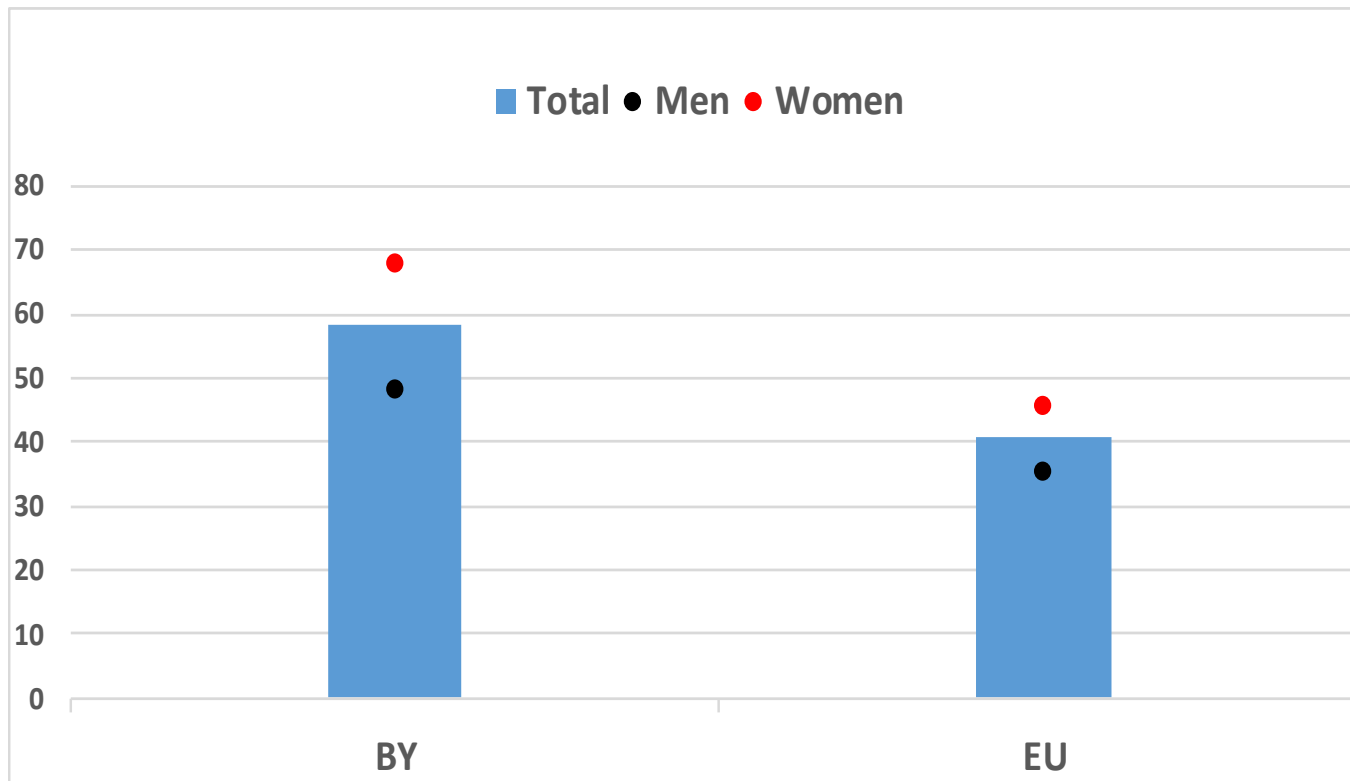


Fig 6: Labour force (aged 15+) by education level (2018)

Source: Belstat



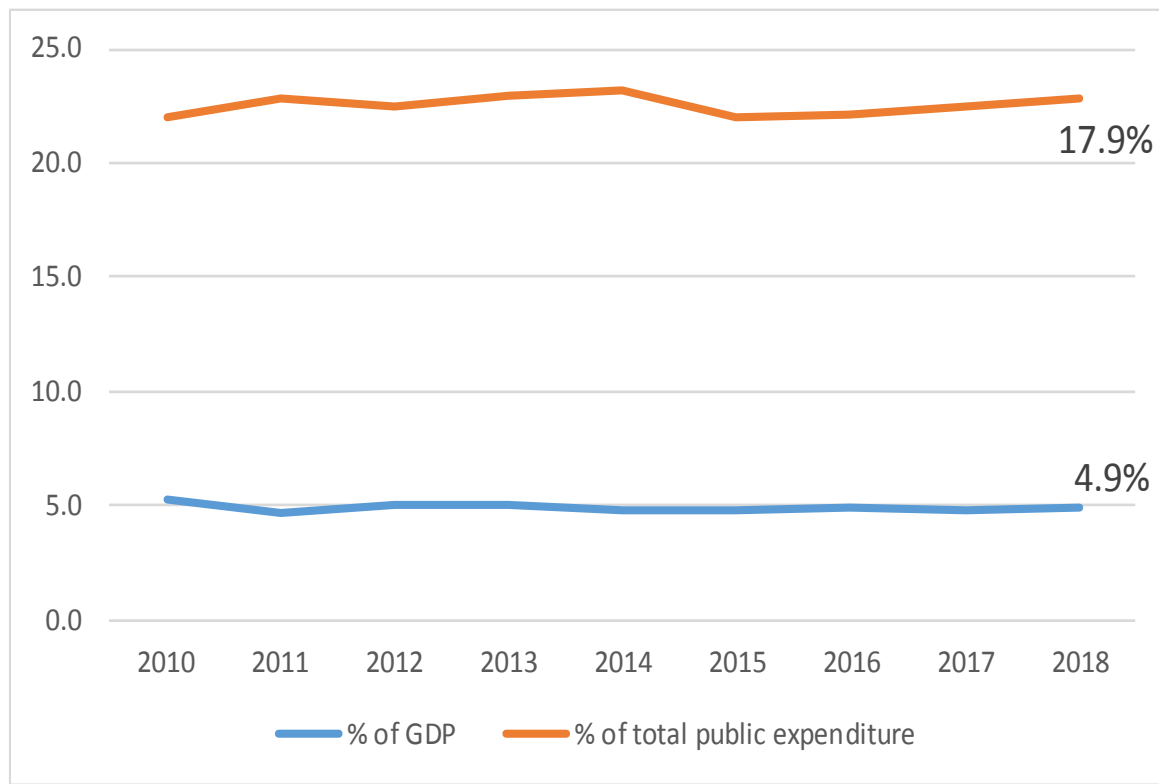
## ...DUE TO HIGH EDUCATION OUTCOME



**Fig 7:** Tertiary education attainment (% 30-34 years old) in Belarus & EU (2018)

Source: Belstat

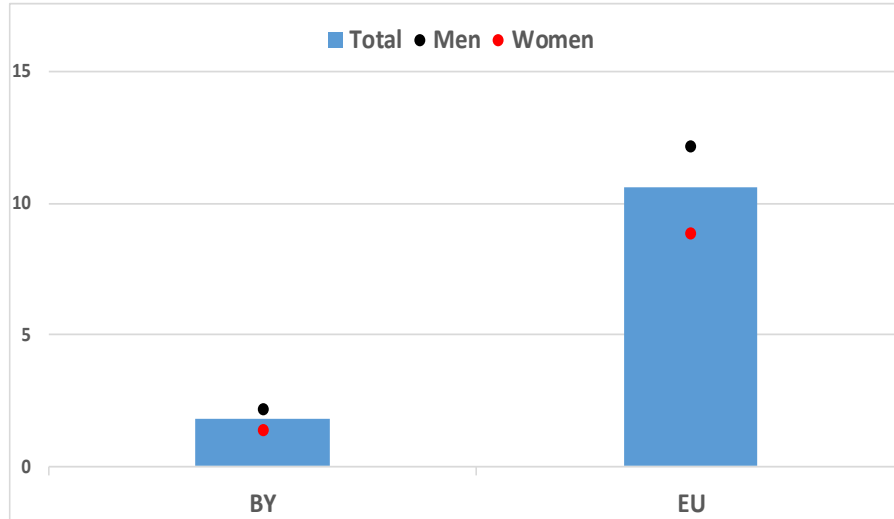
## ...AS A RESULT OF HIGH SPENDING IN EDUCATION



**Fig 8:** Public expenditure in education in Belarus (2018)

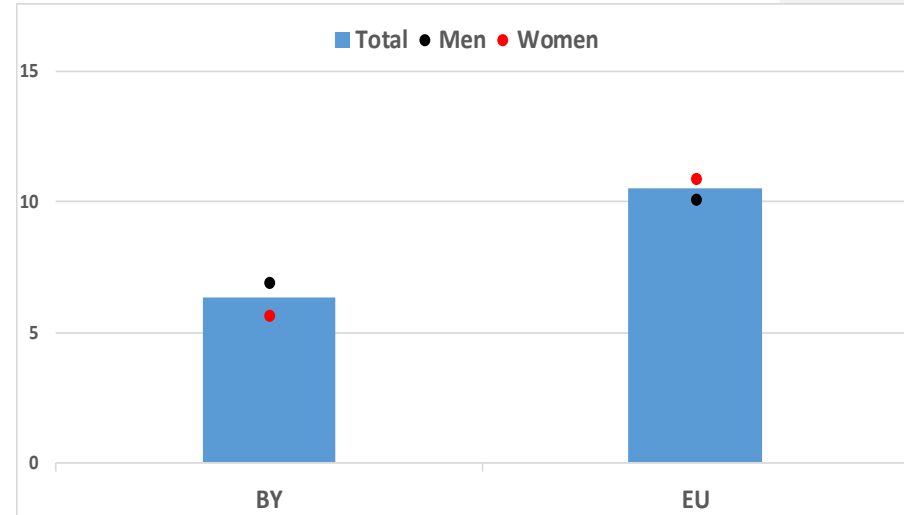
Source: Belstat

# GOOD EDUCATION & LABOUR OUTCOMES...



**Fig 9:** Early leavers from education (% 18-24) in Belarus & EU (2018)

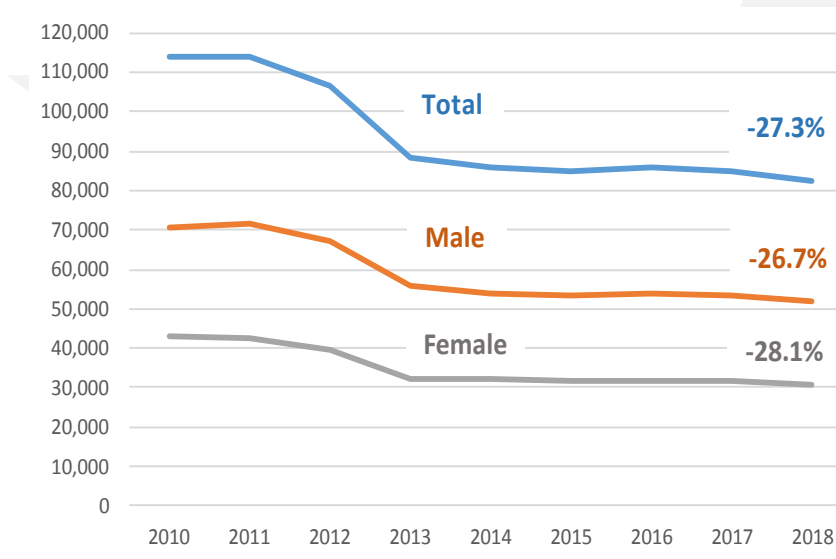
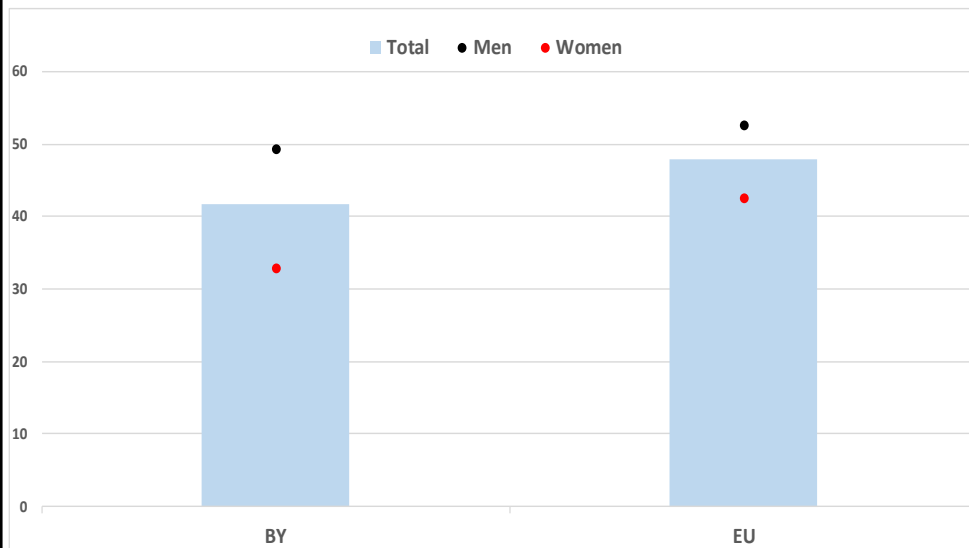
Source: Belstat



**Fig 10:** Not in employment, education or training (NEETs - % aged 15-24) in Belarus & EU (2018)

Source: Belstat

# HIGH *BUT* DECREASING NUMBER OF VET STUDENTS...



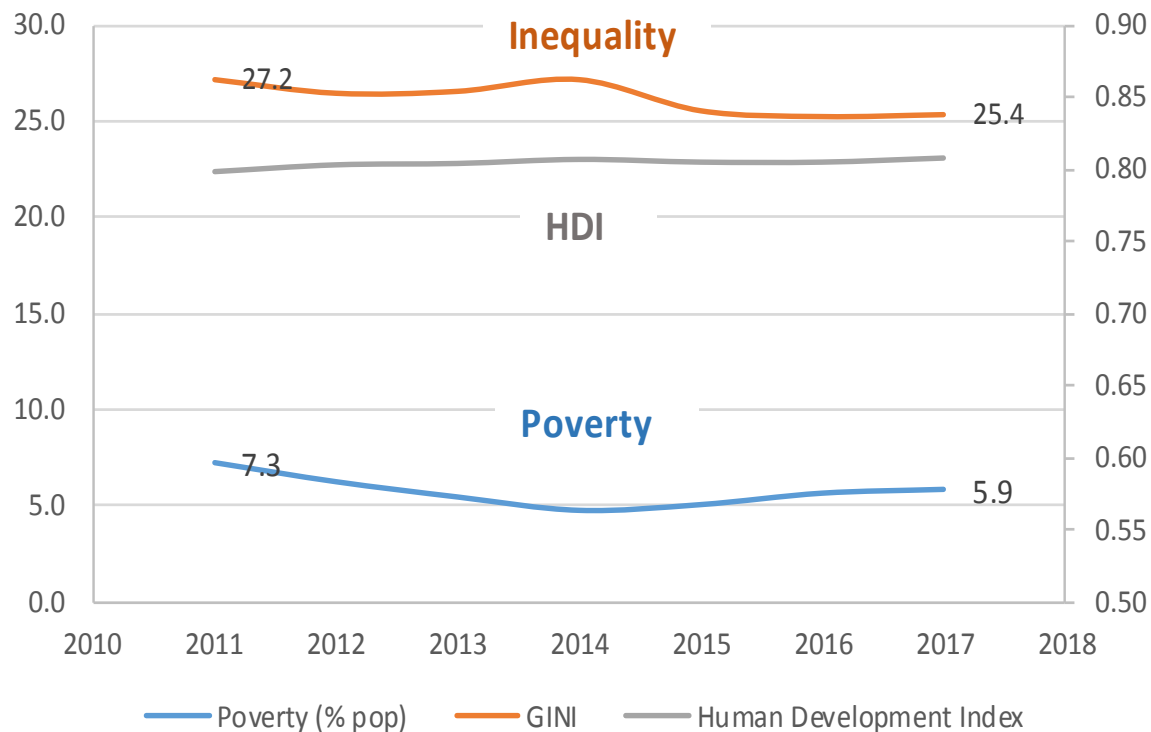
**Fig 11:** VET students (%) at upper secondary level in Belarus & EU (2018)

Source: Belstat

**Fig 12:** VET students (%) at upper secondary level in (2010-2018)

Source: Belstat

# POVERTY, INEQUALITY & HUMAN CAPITAL



**Fig 13:** Public expenditure in education in Belarus (2011-2017)

Source: Belstat for poverty; WDI for Gini and HDI

# MAIN MESSAGES

## Demographics and Ageing:

- Declining youth population as a result of unfavourable population trends

## Economy and Employment

- Rebounding economy in search of sustainable growth rates
- Increasing employment rates in a mainly industry and service based economy

## Education and Human capital

- Favourable education outcomes leading to enhanced human capital
- High but decreasing numbers of VET students