Session 8. Online Job Portals in Belarus



- » quantity, types and dynamics of online job portals in Belarus
- » methods of classifying, and structure of, job openings
- » methods of describing skills and qualifications in resumes
- » analytics
- » prospects

Population (in thousands)	9483.5
Labor force (in thousands)	5141.6
Employed (in thousands)	4337.9
Unemployed (according to LFS data) (in thousands) (for individuals aged 15-74)	244.9
Employment rate (according to LFS data), percent (for individuals aged 15-74)	67.5
Unemployment rate (according to LFS data), percent (for individuals aged 15-74)	4.8

OPEN DATABASES ON JOB OPENINGS IN BELARUS (>40)

- Portal of the Public Employment Service on the website of the Ministry of Labor and Social Security of the Republic of Belarus: http://gsz.gov.by/
- » Private databases: https://praca.by/, https://jobs.tut.by/, <a href="https://jobs.tut.by/"
- Job search engines and aggregators: https://belmeta.com, gorodrabot.by, trudbox.by, mnogo-raboty.by
- Many portals function as a supplement to other portals and platforms, as job search sections: https://kufar.by, joblab.by
- » A large number of smaller websites

Primary portals:

- » Nationwide job bank (gsz.gov.by)
 - =
- » Работа.TUT.BY (<u>работа.tut.by</u>)
- » Праца.Бай (<u>praca.by</u>) –
- » Riv.by (<u>riv.by</u>) –.
- » Вакантно (vakantno.by) -.
- » Много Работы (<u>mnogo-raboty.by</u>)
- » Jobs Dev (<u>jobs.dev.by</u>) –.
- » Работа для вас (<u>rdw.bv</u>) –
- » etc.

Secondary portals / aggregators

- Belmeta.com is a specialized job search system that provides the ability to search openings published on employment websites and portals. 121 882 job openings posted as at 16/11/2019
- >> Trudbox (trudbox.by) 40344 job openings posted as at 16/11/2019
- mnogo-raboty.by

Affiliated to portals in Russia

- >> HeadHunter redirects to Работа.TUT.BY (работа.tut.by)
- by.trud.com redirects to TRUD (trud.com)

SPECIALIZED ONLINE JOB PORTALS, E.G. JOBS.DEV.BY



ИТ в Беларуси • 1520 компаний, 109444 пользователя, 588 вакансий

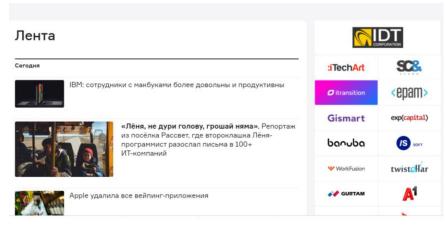
ПУБЛИКАЦИИ КОМПАНИИ ВАКАНСИИ ЗАРПЛАТЫ КАЛЕНДАРЬ

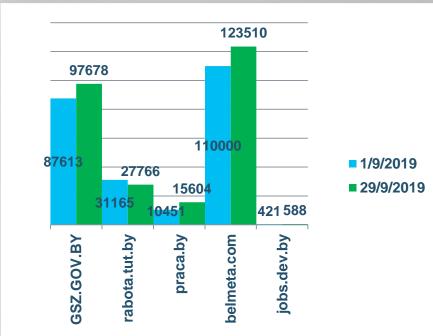
An IT job search resource

A total of 14189 companies posted 588 job openings as at 16/11/2019.

The site has 109444 registered users and 1520 company accounts.

Job offerings are categorized by technology (Java, HTML, C, .NET, etc.), organization, skill level, employment type, pay level and some are grouped into major-employer selections. Advanced search allows location, skill level and role selection.





The **general trend** is online portals in Belarus growing in number and the level of detail as new, user-friendly job classification criteria emerge, such as no prior experience required, shift work, temporary employment, evening work, accommodation provided, student employment, etc.

DYNAMICS

DESCRIPTION OF JOB INFORMATION PROVIDED

- THE PUBLIC EMPLOYMENT SERVICE PORTAL at http://gsz.gov.by/ru - information about the job is provided within five days of it opening, as prescribed by the Law of the Republic of Belarus on Public Employment.
- » updated daily

Job vacancy structure as at 18/10/2019	total	Blue collar	White collar
Belarus (in thousands)	88.778	60.2 (67.8%)	28.6 (32.2%)
- Urban locations	75.4%	73.9%	78.57%
- Rural locations	24.6%	26.1%	21.43%

job openings classified by:

- industry, in accordance with Nationwide Classifier of the Republic of Belarus 005-2011 Industries
- region, urban/rural location
- blue collar and white collar Nationwide Classifier of the Republic of Belarus 006-2009 Worker Occupations and Office Worker Positions is used when entering vacancies.
 - A transition to Nationwide Classifier of the Republic of Belarus 014-2017 Occupations, harmonized with ISCO-08, and gradual formation of a job classification system across nine job skill groups are planned for January 2020.

PUBLIC EMPLOYMENT SER OF TOCYARPCIBEHHAS CIDYM5A 3.AHSTOCTIM PECCITY STANKIN GETTA PYCLO

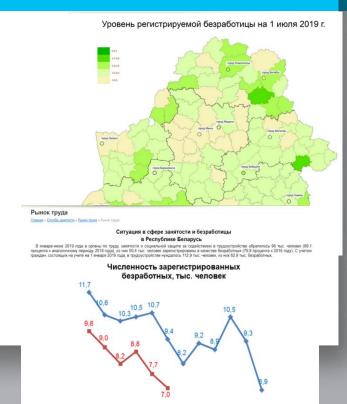


	jobs	organizations	resumes
As at 1/9/2019	87 613	120 882	2 981
As at 29/9/2019	97 678	122 133	2 968
	2.0% of overall labor force	Percent of total organizations in Belarus in 2018:s 85.47%	0.06% of total labor force

Vacancies on gsz.gov.by are arranged by industry, in accordance with the Industry Nationwide Classifier of the Republic of Belarus

Sect		share of tota	l vacancies
ion	Industry	blue collar	white collar
Α	Agriculture, forestry and fisheries	14.39%	14.66%
С	Manufacture	20.61%	7.5%
F	Construction	24.07%	6.52%
G	Wholesale and retail; automotive and motorcycle service	9.87%	6.6%
Н	Transportation, warehousing, mail and courier services	7.35%	1.87%
M	Professional occupations, research and engineering	2.11%	4.69%
N O	Administrative and auxiliary services Public administration	2.9% 3.15%	1.16% 6.28%
Р	Education	3.11%	12.27%
Q	Healthcare and social services	3.02%	25.39%
	total	59562 (100%)	29090 (100%)

	Jobs most sought-after by employ	ers	
Rankir g	Blue-collar jobs	number	average wage
1	Driver	4 549	651.82
2	Store assistant	1 946	473.90
3	Laborer	1 893	447.55
4	Cook	1 695	492.76
5	Mason	1 620	720.87
6 7	Farm tractor driver / machine operator Tailor	1 592 1 588	600.07 531.59
8	Shop floor / office cleaner	1 433	399.47
9	Welder	1 317	655.45
10	Stuccoworker	1 111	677.46
11 12	Electrical equipment maintenance worker Milking machine operator	1 101 1 041	544.69 551.44
13	Painter	1 003	665.83
14	Nurse	922	414.71
15	Loader	861	544.20



Private job portals: example

		ent of total force)	Resumes (pe labor		Organizatior of total organ Belarus i	nizations in
	1/9/2019	29/9/2019	1/9/2019	29/9/2019	1/9/2019	29/9/2019
rabota.tut.by (jobs.tut.by)	31 165 (0.54%)	27766 (0.54%)	1.76 mln (30.71%)	2.05 mln (39.87%)	62 845 (44.4%)	74 410 (52.6%)
praca.by	10 461 (0.18%)	15604 (0.31%)	246 815 (4.3%)	308 976 (6,01%)	71 196 (50.3%)	84 261 (59,6%)

JOB OPENING CLASSIFICATION BY INDUSTRY



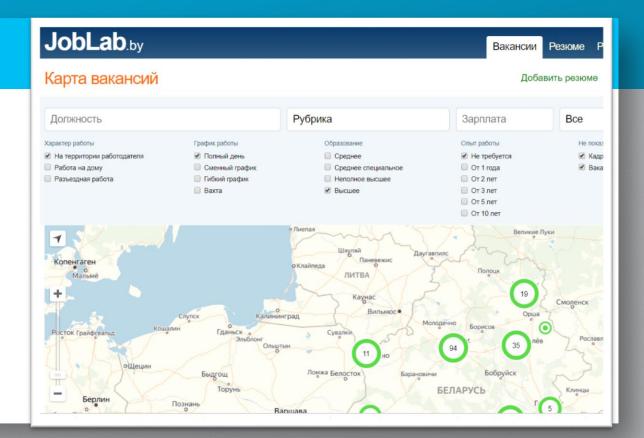
Лидирующие позиции по количеству вакансий стабильно занимают следующие профессиональные сферы: «Продажи» (26,9% от общего количества вакансий), «Рабочий персонал» (12,7%), «Информационные технологии» (12,2%), «Транспорт и логистика» (10,8%) и «Производство» (9,9%).







USER-FRIENDLY INTERFACE



belmeta

Профессия или компания

belmeta.com (aggregator)

126,454 job openings posted as at	29/9/2019	%	Vacancies by type:	Units
IT, Computing, Internet	3397	2.69%	No prior experience	2510
Accounting, Audit	3116	2.47%	Shift work	861
Engineering, Technology	6052	4.79%	Evening work	578
Logistics, Customs, Warehousing, Foreign Trade	9725	7.69%	Temporary employment	1874
			Night work	468
Medicine, Pharmacy, Healthcare	7896	6.25%	Occasional jobs	2430
Education, Research, Translation	5474	4.33%	Student employment	782
Manufacture, Industry, Blue-Collar Jobs	31203	24.68%	Work from home	1289
			On-the-job training	3184
Construction, Architecture, Real Estate	14660	11.6%	Accommodation provided	1122
Transport, Automotive Retail, Automotive Service	13,384	10.59%	Shift rotation	2642
Wholesale/Retail, Sales, Procurement	23279	18.41%	Part-time work	1335

JOB OPENING STRUCTURE COMPARISON

GSZ.GOV.by 88,652 vacancies	rabota.tut.by 27 766 vacancies	belmeta.com 126 454 vacancies
A. Agriculture, Forestry and Fisheries: 14.48%	-	4.03% (Farming. Agribusiness. Livestock Farming)
B. Manufacture: 16.3%	9.9% (Manufacture)	24.68% (Manufacture. Industry. Blue-Collar Jobs)
F. Construction: 18.31%	7.7% (Construction, Real Estate)	11.6% (Construction. Architecture. Real Estate)
Q. Healthcare and Social Services: 10.36%	-	6.25% (Medicine. Pharmacy. Healthcare)
G. Wholesale and Retail; Automotive and Motorcycle Service: 8.8%	26.9% (Sales)	18.4% (Wholesale and Retail. Sales. Procurement)
J. Information and Telecommunications: 1.9%	12.2% (IT, Internet, Telecoms)	2.7% (IT. Computing. Internet)
H. Transportation Business, Warehousing, Mail and Courier Services: 5.56%	10.8% (Transportation, Logistics)	10.5% (Transportation. Automotive Retail. Automotive Service)
67.2% (blue-collar jobs)	12.7% (workers)	

COMPARISON OF JOB MARKET SITUATION BY OCCUPATION

01/05000





Most in-demand office jobs

Ranking	Office positions	number	average salary
1	Registered nurse (nurse)	2 621	478.52
2	Medical specialist	2 581	633.74
3	Engineer	1 716	732.55
4	Professional worker	969	651.01
5	Veterinarian	748	574.10
6	Accountant	557	501.47
7	Managing officer	437	899.20
8	Medical laboratory technician	411	479.78
9	Forest ranger	386	549.24
10	Tradesman	361	666.19
11	Physician assistant	327	553.27
12	Chief accountant	320	684.98
13	Kindergarten nurse	293	428.65
14	Veterinarian assistant	285	477.05
15	Chief technical officer	276	778.54

Конкуренция в разрезе профобластей в 3 кв. 2019 г.

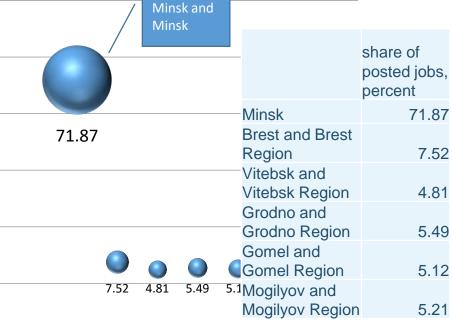


REGIONAL DIFFERENCES

Job statistics on GSZ.GOV.BY



• доля вакансий на портале Rabota.tut.by, %



HOW INFORMATION IS POSTED ON THE PORTALS

» About job vacancies

By PES - pursuant to the Law on Public By private portals: at **PES** privately owned **Employment** their own discretion Resumes by individuals Anyone Occupations – according to Nationwide In-house occupational registered with labor, Classifier of the Republic of Belarus 006-2009 field / business employment and social Worker Occupations and Office Positions. A classifiers security agencies transition to Nationwide Classifier of the Republic of Belarus 014-2017 Occupations, harmonized with ISCO-08, and gradual Preset resume form, with Custom resume formation of a vacancy classification system occupations/positions forms across nine job skill groups are planned for selectable in accordance January 2020. with the classifier and industry classifiers, in accordance with Nationwide Classifier of the Republic of Belarus Additional skills 005-2011 Industries By region, pay level, etc.

resumes

Job market situation: various parameters that characterize various job market segments

gsz.gov.by 0.1 unemployed per opening



rabota.tut.by: 6.5 resumes per opening



1 кв. 2017 2 кв. 2017 3 кв. 2017 4 кв. 2017 1 кв. 2018 2 кв. 2018 3 кв. 2018 4 кв. 2018 1 кв. 2019 2 кв. 2019 3 кв. 2019

» By covering various segments of the Belarusian job market, the public and private job portals together provide anyone with access to information and services for efficient employment. Prospects for using job and resume big data.



A unified job analytics portal



Challenges:

Different job and resume information structuring criteria
Different ways of presenting data on jobs and resume content
Lack of detail in describing required skills

Uneven representation of jobs and resumes across regions and occupations – the representativeness issue

Online portal ranking – the ETF methodology

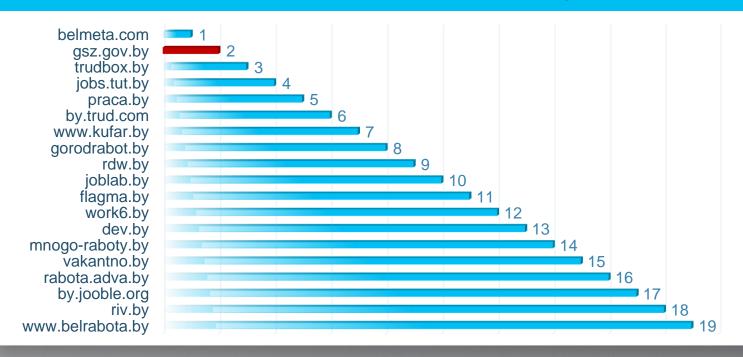
- 1. Rough position in the Google ranking:
- 2. Type of job portal
- 3. Type of operator
- 4. OJV volume (approximate number of OJV)
- 5. Geographical scope
- 6. Sectoral scope
- 7. Publication date of OJV
- 8. Update frequency
- 9. Language
- 10.Occupation
- 11.of operator
- 12. Working time
- 13.Sector
- 14.City
- 15.District
- 16. Region
- 17.Qualification level
- 18.Wage



Fabio Mercorio and Mario Mezzanzanica: Feasibility Study for Tunisia and Morocco to Identify, Validate, and Rank Web Job Vacancy Sources – practical guidance . 2019, ETF – 18 indicators

Name of the job portal	Rough position in Google ranking	he Type opera			OJV volume (approximat e number of OJV)	scope	Sectoral scope	Publication date of OJV	Update frequency		Type of contract	Working time	Sector	City	District	Region	Qualificatio n level	Wage	Normalized size	Media	Final Ranking	
Name of the job por	Rough positio tal in the Google ranking	Type	ator	or Job nortal	OJV volume (approx imate number of OJV)	Geogra phical scope	aı	tion	Δ	Occup ation	Type of contra ct	_	Sector	City	Distric t	Region	Qualific ation level	Wage	Normaliz ed size	Media	Final Rankin g	
belmeta.com	1	1	L	1	122409	1	1	1	1	1	1	1	1	1	1	1	0.5	1		0.9687 5	1	belmeta.com
gsz.gov.by	0.8	1	L	1	96156	1	1	1	1	0.5	1	1	0	1	1	1	1	1		0.8937 5	2	gsz.gov.by
trudbox.by	1	1		1	147741	1	1	1	1	0.5	1	1	1	1	0.5	0.5	0.5	1		0.875	3	trudbox.by
jobs.tut.by	1	1	L	1	25,521	1	1	1	1	1	1	1	1	1	0	0.5	1	0.5		0.875	4	jobs.tut.by
praca.by	1	1	L	1	15705	1	1	1	1	0.5	1	1	1	1	0.5	0.5	1	0.5		0.875	5	praca.by
by.trud.com	1	1	L	1	77012	1	1	1	1	0.5	1	1	1	1	0	0	1	1		0.8437 5	6	<u>by.trud.com</u>
www.kufar.by	0.5	1	L	0.8	2040	1	1	1	1	0.5	1	1	1	1	0	1	0.5	1		0.8312 5	7	www.kufar.by
gorodrabot.by	0.8	1	L	1	33668	1	1	1	1	0.5	1	1	1	1	0	1	0	0.5		0.8	8	gorodrabot.by
<u>rdw.by</u>	1	1	L	1	5205	1	1	1	1	0.5	0	1	1	1	0	0	1	1		0.7812 5	9	rdw.by
joblab.by	1	1	L	1	21252	1	1	1	1	0.5	0	1	1	1	0	0	1	0.5		0.75	10	joblab.by
flagma.by	0.8	1	L	0.8	9056	1	1	1	1	0.5	0	1	0.5	1	0	1	0.5	0.5		0.725	11	flagma.by
work6.by	0.8	1	L	1	-	1	1	1	1	0.5	0	0	1	1	0	0	0	1		0.6437 5	12	work6.by
dev.by	0.8	1	L	0.8	624	1	0.5	1	1	0.5	0	1	0	1	0	0	1	0.5		0.6312 5	13	dev.by
mnogo-raboty.by	0.5	1		1	53854	1	1	1	1	0.5	0	0	1	1	0	0	0	1		0.625	14	mnogo-raboty.by
vakantno.by	0.5	1	L	1	14169	1	1	1	1	0.5	0	0	1	1	0	0	0	0.5		0.5937 5	15	vakantno.by
rabota.adva.by	0.5	1	L	1	5819	1	1	1	1	0.5	0	0	0	1	0	1	0	0		0.5625	16	rabota.adva.by
by.jooble.org	1	1	L	1	1004	1	1	1	1	0.5	0	0.5	0	0.5	0	0	0	0.5		0.5625	17	by.jooble.org
<u>riv.by</u>	0.5	1	L	1	2100	1	1	1	1	0.5	0	0	1	1	0	0	0	0		0.5625	18	<u>riv.by</u>
www.belrabota.b	<u>v</u> 0.5	0.5	5	0.5	1096	1	1	1	1	0.5	0	0	0	0	0	0	0	0		0.375	19	www.belrabota.by

RESULTS OF RANKING 19 ONLINE PORTALS IN BELARUS, 2019



- Many nations have unified Web portals, platforms or online services in various forms. These are supervised by either the public employment agencies (Germany, Canada) or national educational institutions (Czech Republic, Austria, Denmark, Great Britain, Estonia, Finland, the Netherlands).
- » Russia has similar best practice, e.g. in Karelia, where this is implemented as an open portal.
- Belarus has elements of this system: the public employment service website providing information about registered vacancies, human resources portals primarily providing current analysis, and the websites of some education institutions offering career guidance services, etc. Starting in 2020, there are plans to introduce a new version of the PES Portal, as well as develop and introduce the unified search and reference subsystem of the Corporate Information System for Social and Labor Management (Management CIS), one source of reference for the PES Portal and the Public Employment Automated Management System.
- A comprehensive and open prediction of future in-demand competences, skills, and concise and self-explanatory overviews of the state of various job market segments (industries, regions, occupations) all require one platform and one organization.

Prospects for using big data for job market analysis

JOB ANALYSIS

In view of the fact that a number of portals duplicate one another's information, and in light of a need for providing access to their data, three steps are necessary:

- 1. define a list of required public portals to provide information for prediction and analytics
- 2. enter into agreements with the owners of private portals on information use and uniform classification
- 3. supplement the portals' content with visual, interactive analytics results

RESUME ANALYSIS

- Applicant resumes (descriptions of skills and qualifications) must be structured in the same manner as the job descriptions (inside the job posting), using a unified format, e.g. EuroPass.
- Both the job description and resume description must have consistent lists of competences and skills, which can be combined into various qualifications, so that the system can automatically match these by keywords and align.

Prospects for using big data for job market analysis

JOB ANALYSIS

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Job analysis specifies the following:

- 1. title and occupation
- 2. industry
- 3. certificates (diplomas) and education requirements
- 4. experience
- 5. level of compensation
- 6. competences and skills entered uniformly. An agreement is required on entering these in accordance with one classifier. This would provide an insight into the grouping or splitting of skills within a job.

30

Thank you for your attention!